

IHSG	7,247
Change (%)	0.93%
Net Foreign	526.62 B
Support	7220
Resistance	7300

Sectoral	Last
IDXBASIC.JK	1,409
IDXCYCLIC.JK	758
IDXENERGY.JK	2,229
IDXFINANCE.JK	1,395
IDXHEALTH.JK	1,417
IDXNONCYC.JK	704
IDXINDUST.JK	1,028
IDXINFRA.JK	1,623
IDXPROPERT.JK	635
IDXTECHNO.JK	3,427
IDXTRANS.JK	1,314

Commodities	Last	Change %
Crude Oil Jun 24	79.3	0.06%
Brent Crude Oil	83.4	0.14%
Gold Jun 24	2381.9	-0.15%
Copper Jul 24	4.9	0.05%

Indeks	Close	Change %
Dow Jones Industrial Average	39,869	-0.10%
S&P 500	5,297	-0.21%
NASDAQ Composite	16,698	-0.26%
FTSE 100	8,439	-0.08%
DAX PERFORMANCE-INDEX	18,739	-0.69%
SSE Composite Index	3,122	0.08%
HANG SENG INDEX	19,377	1.59%
Nikkei 225	38,611	-0.79%

Indikator	Tingkat
GDP Growth Rate	-0.83 percent
GDP Annual Growth Rate	5.11 percent
Unemployment Rate	4.82 percent
Inflation Rate	3 percent
Inflation Rate MoM	0.25 percent
Interest Rate	6.25 percent
Balance of Trade	4473 USD Million
Current Account	-1290 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.11 points
Manufacturing PMI	52.9 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Rugi Bengkak 1.465 Persen, Maret 2024 CENT Defisit Rp4,57 Triliun
- Elnusa (ELSA) Tabur Dividen Rp201,60 Miliar,
- Jual Kepemilikan, Sentra Investama Kini Kuasai 23,21 Persen Saham BMBL
- Sinar Mas Finalisasi Merger Smartfren (FREN) dengan XL Axiata (EXCL)
- Gelar Program MESOP, Wintermar (WINS) Geber RUPSLB 21 Mei 2024

NEWS MARKET

SENTIMEN GLOBAL
 * Pasar saham global bergerak variatif pada perdagangan sebelumnya. Indeks S&P 500, Eurostoxx, dan Shanghai komposit masing-masing bergerak sebesar -0.21%, -0.54%, dan +0.11%.
 * Obligasi AS tenor acuan 10 tahun ditutup naik dari 3.34% ke 4.37%. Pergerakan pasar dipengaruhi oleh Rilis Data Inflasi AS yang menurun sejalan dengan ekspektasi pasar.

SENTIMEN DOMESTIK
 * Faktor global juga mempengaruhi pergerakan pasar di level domestik. Rupiah terdepresiasi 0.11% ke level 15,939.
 * Imbal hasil obligasi negara tenor acuan 10 tahun turun dari 7.03% ke 6.86% dan IHSG +0.93%. Pergerakan pasar dipengaruhi Rilis Data Neraca Perdagangan yang mencatatkan surplus diatas ekspektasi pasar.

SENTIMEN MAKRO
 * IKK, Indeks Keyakinan konsumen Indonesia naik menjadi 127.7 pada April 2024 dari 123.8 pada Maret. Angka ini menandai angka tertinggi sejak Mei 2023, karena keenam sub-indeks menguat setelah pemilihan umum yang diadakan pada awal tahun berjalan dengan lancar, hanya dalam satu putaran.
 * IPR, Kinerja penjualan eceran pada April 2024 diprakirakan melanjutkan pertumbuhan, baik secara tahunan maupun bulanan. Hal ini tercermin dari Indeks Penjualan Riil (IPR) yang mencapai 243,2, tumbuh 0,1% (yoy).
 * Neraca Perdagangan, Berdasarkan data dari Badan Pusat Statistik (BPS), neraca perdagangan Indonesia mencatat surplus sebesar \$3,56 miliar pada April 2024. Meskipun mengalami penurunan \$1,02 miliar dari bulan sebelumnya, surplus ini juga menurun \$380 juta dibandingkan periode yang sama tahun 2023. Nilai ekspor Indonesia mencapai \$19,62 miliar pada April 2024, mengalami penurunan sebesar 12,97% dari bulan sebelumnya, tetapi tumbuh tipis 1,72% jika dibandingkan dengan April 2023. Sementara itu, nilai impor Indonesia pada bulan yang sama mencapai \$16,06 miliar, menurun 10,6% dari Maret 2024, namun mengalami kenaikan sebesar 4,62% dari April 2023.

KOMODITAS
 * Minyak mentah, Perdagangan minyak mentah menguat setelah data menunjukkan pasar kerja AS yang stabil, memicu harapan bahwa Federal Reserve dapat mulai menurunkan suku bunga pada musim gugur, yang seharusnya merangsang ekonomi dan meningkatkan permintaan minyak.
 * Emas, Perdagangan emas melemah karena dolar menguat, meskipun tanda-tanda inflasi AS yang mereda memperkuat harapan pemotongan suku bunga oleh Federal Reserve tahun ini dan menjaga bullion mendekati puncak satu bulan.
 * Batu Bara, Harga batu bara lanjut menguat ditopang oleh sentimen dari China.

PEKAN INI
 * Pada perdagangan sebelumnya, Indeks Harga Saham Gabungan (IHSG) ditutup di tutup menguat dengan volume lebih besar dari periode sebelumnya.
 * Penguatan IHSG berpotensi menguji resistance 7.300, penembusan level ini membuka peluang menuju level 7.350.
 * Investor asing mencatat net buy atau beli bersih Rp526 miliar di seluruh pasar pada perdagangan sebelumnya.
 * Investor dapat melakukan aksi buy on weakness pada beberapa saham big caps yang sudah rebound dengan cara bertahap diantaranya sektor perbankan.

Source: IDX, Kontan, Investing, Tradingeconomics, Reuters.

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
INCO	4,480	Speculative Buy	4,560	4,700	4,340	Morning Star, entry level: 4790-4930
TINS	945	Speculative Buy	960	990	915	Oversold, entry level: 17825-18375
BBRI	4,840	Buy	4,930	5,075	4,690	Consolidation, entry level: 2990-3080
BBNI	5,200	Hold	5,300	5,450	5,025	Oversold, entry level: 4100-4220
GGRM	19,325	Sell on Strength	19,700	20,275	18,725	Bullish Harami, entry level: 2280-2350

LQ45 PRICE PERFORMANCE



Friday, May 17, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
ESSA	810	3.18%	20			52.83%		810	69%	480	▼	845	-4%
BRIS	2,540	0.00%	20			45.98%		2,540	75%	1,450	▼	2,960	-14%
SIDO	715	0.00%	21			36.19%		715	50%	478	▼	780	-8%
PGAS	1,495	0.67%	7			32.30%		1,495	41%	1,060	▼	1,535	-3%
ADRO	2,880	1.77%	4			21.01%		2,880	43%	2,010	▼	2,990	-4%
PTBA	2,930	0.69%	6			20.08%		2,930	27%	2,300	▼	4,060	-28%
EXCL	2,380	-7.75%	19			19.00%		2,380	26%	1,885	▼	2,650	-10%
MEDC	1,370	1.48%	7			18.61%		1,370	63%	840	▼	1,705	-20%
ACES	850	-2.86%	18			18.06%		850	56%	545	▼	995	-15%
INKP	9,700	0.00%	8			16.52%		9,700	41%	6,900	▼	11,850	-18%
PGEO	1,315	5.20%	21			12.39%		1,315	78%	740	▼	1,680	-22%
AKRA	1,580	-2.77%	12			7.12%		1,580	26%	1,255	▼	1,865	-15%
CPIN	5,375	0.00%	32			6.97%		5,375	22%	4,410	▼	5,800	-7%
BMRI	6,350	-0.39%	9			4.96%		6,350	28%	4,950	▼	7,500	-15%
INCO	4,480	-0.22%	10			3.94%		4,480	24%	3,610	▼	7,000	-36%
BBCA	9,600	1.05%	24			2.13%		9,600	12%	8,600	▼	10,400	-8%
BBTN	1,275	0.00%	5			2.00%		1,275	8%	1,180	▼	1,610	-21%
MDKA	2,740	-0.36%	#N/A			1.48%		2,740	33%	2,060	▼	3,580	-23%
ICBP	10,575	-0.24%	23			0.00%		10,575	10%	9,600	▼	11,925	-11%
MBMA	555	0.91%	493			-0.89%		555	17%	476	▼	940	-41%
UNTR	22,150	-0.45%	4			-2.10%		22,150	6%	20,925	▼	28,775	-23%
HRUM	1,300	-0.38%	7			-2.62%		1,300	21%	1,075	▼	1,945	-33%
AMRT	2,850	2.15%	34			-2.73%		2,850	14%	2,490	▼	3,030	-6%
BBNI	5,200	3.48%	9			-3.26%		5,200	21%	4,313	▼	6,250	-17%
BRPT	1,285	24.76%	666			-3.38%		1,285	81%	710	▼	1,950	-34%
INDF	6,150	0.82%	8			-4.65%		6,150	2%	6,025	▼	7,550	-19%
GGRM	19,325	3.34%	9			-4.92%		19,325	8%	17,875	▼	29,550	-35%
ITMG	24,200	0.41%	3			-5.65%		24,200	9%	22,125	▼	31,425	-23%
SRTG	1,515	-4.42%	#N/A			-7.62%		1,515	12%	1,350	▼	1,990	-24%
ANTM	1,565	0.00%	23			-8.21%		1,565	11%	1,405	▼	2,060	-24%
KLBF	1,445	0.00%	23			-10.25%		1,445	5%	1,375	▼	2,200	-34%
MTEL	610	5.17%	25			-13.48%		610	11%	550	▼	770	-21%
BBRI	4,840	0.41%	12			-15.46%		4,840	6%	4,570	▼	6,450	-25%
ASII	4,710	3.97%	6			-16.64%		4,710	4%	4,530	▼	7,000	-33%
MAPI	1,485	-1.66%	13			-17.04%		1,485	6%	1,400	▼	2,070	-28%
ARTO	2,280	0.00%	413			-21.38%		2,280	49%	1,530	▼	3,860	-41%
TOWR	760	1.33%	11			-23.23%		760	11%	685	▼	1,130	-33%
GOTO	66	0.00%	#N/A			-23.26%		66	22%	54	▼	147	-55%
UNVR	2,700	0.75%	21			-23.51%		2,700	16%	2,330	▼	4,630	-42%
TLKM	3,010	-2.90%	12			-23.80%		3,010	2%	2,960	▼	4,240	-29%
EMTK	428	2.88%	58			-27.46%		428	22%	350	▼	805	-47%
INTP	6,775	2.26%	13			-27.93%		6,775	5%	6,450	▼	11,500	-41%
PTMP	135	5.47%	51			-33.17%		135	99%	68	▼	338	-60%
SMGR	4,120	2.10%	13			-35.63%		4,120	2%	4,040	▼	7,250	-43%
BUKA	127	2.42%	#N/A			-41.20%		127	11%	114	▼	268	-53%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Friday, May 17, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 AMMN	10,350	1.47%	175	AMMN		58.02%	AMMN	10,350	509%	1,700		10,500	-1%
2 ADRO	2,880	1.77%	4	ADRO		21.01%	ADRO	2,880	43%	2,010		2,990	-4%
3 INKP	9,700	0.00%	8	INKP		16.52%	INKP	9,700	41%	6,900		11,850	-18%
4 CPIN	5,375	0.00%	32	CPIN		6.97%	CPIN	5,375	22%	4,410		5,800	-7%
5 BMRI	6,350	-0.39%	9	BMRI		4.96%	BMRI	6,350	28%	4,950		7,500	-15%
6 BBKA	9,600	1.05%	24	BBKA		2.13%	BBKA	9,600	12%	8,600		10,400	-8%
7 MDKA	2,740	-0.36%	#N/A	MDKA		1.48%	MDKA	2,740	33%	2,060		3,580	-23%
8 ICBP	10,575	-0.24%	23	ICBP		0.00%	ICBP	10,575	10%	9,600		11,925	-11%
9 UNTR	22,150	-0.45%	4	UNTR		-2.10%	UNTR	22,150	6%	20,925		28,775	-23%
10 AMRT	2,850	2.15%	34	AMRT		-2.73%	AMRT	2,850	14%	2,490		3,030	-6%
11 BBNI	5,200	3.48%	9	BBNI		-3.26%	BBNI	5,200	21%	4,313		6,250	-17%
12 BRPT	1,285	24.76%	666	BRPT		-3.38%	BRPT	1,285	81%	710		1,950	-34%
13 INDF	6,150	0.82%	8	INDF		-4.65%	INDF	6,150	2%	6,025		7,550	-19%
14 ANTM	1,565	0.00%	23	ANTM		-8.21%	ANTM	1,565	11%	1,405		2,060	-24%
15 KLBF	1,445	0.00%	23	KLBF		-10.25%	KLBF	1,445	5%	1,375		2,200	-34%
16 BBRI	4,840	0.41%	12	BBRI		-15.46%	BBRI	4,840	6%	4,570		6,450	-25%
17 ASII	4,710	3.97%	6	ASII		-16.64%	ASII	4,710	4%	4,530		7,000	-33%
18 TOWR	760	1.33%	11	TOWR		-23.23%	TOWR	760	11%	685		1,130	-33%
19 GOTO	66	0.00%	#N/A	GOTO		-23.26%	GOTO	66	22%	54		147	-55%
20 UNVR	2,700	0.75%	21	UNVR		-23.51%	UNVR	2,700	16%	2,330		4,630	-42%
21 TLKM	3,010	-2.90%	12	TLKM		-23.80%	TLKM	3,010	2%	2,960		4,240	-29%
22 SMGR	4,120	2.10%	13	SMGR		-35.63%	SMGR	4,120	2%	4,040		7,250	-43%

Sector Weights for Monday, March 18, 2024

Sector Name	Weight%
Financials	62.21
Communication Services	10
Consumer Staples	7.73
Materials	7.52
Industrials	4.89
Energy	3.47
Consumer Discretionary	2.79
Health Care	1.41

Industry Group Weights for Monday, March 18, 2024

Industry Group Name	Weight%
Banks	62.21
Telecommunication Services	10
Materials	7.52
Capital Goods	4.89
Food Beverage & Tobacco	4.28
Energy	3.47
Consumer Discretionary Distribution & Retail	2.79
Consumer Staples Distribution & Retail	2.51
Pharmaceuticals, Biotechnology & Life Sciences	1.41
Household & Personal Products	0.94

MSCI FEBRUARY 2024 QUARTERLY INDEX REVIEW

Announcement date : February 12, 2024, All changes will be made as of the close of February 29, 2024, Effective date March 01, 2024

INDONESIA

- MSCI Global Standard Indexes List

Additions : -

Deletions : -

- MSCI Small Cap Indexes List

Additions : BUMI, MIDI

Deletions : CUAN

NEXT

May 2024 Index Review

o Announcement date: May 14, 2024

o Effective date: Jun 03, 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER	: PER saat ini dibawah 10 kali
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Friday, May 17, 2024

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%			
79	TPIA	9,150	0.27%	#N/A	TPIA		74.29%	TPIA	9,150	359%	1,995	▼	9,300	-2%
	ESSA	810	3.18%	20	ESSA		52.83%	ESSA	810	69%	480	▼	845	-4%
70	TINS	945	-0.53%	#N/A	TINS		46.51%	TINS	945	82%	520	▼	1,095	-14%
	BRIS	2,540	0.00%	20	BRIS		45.98%	BRIS	2,540	75%	1,450	▼	2,960	-14%
51	SIDO	715	0.00%	21	SIDO		36.19%	SIDO	715	50%	478	▼	780	-8%
	PGAS	1,495	0.67%	7	PGAS		32.30%	PGAS	1,495	41%	1,060	▼	1,535	-3%
50	SMIL	152	-3.18%	16	SMIL		25.62%	SMIL	152	57%	97	▼	230	-34%
	JPFA	1,440	5.11%	9	JPFA		22.03%	JPFA	1,440	36%	1,055	▼	1,455	-1%
1	ADRO	2,880	1.77%	4	ADRO		21.01%	ADRO	2,880	43%	2,010	▼	2,990	-4%
	PTBA	2,930	0.69%	6	PTBA		20.08%	PTBA	2,930	27%	2,300	▼	4,060	-28%
58	EXCL	2,380	-7.75%	19	EXCL		19.00%	EXCL	2,380	26%	1,885	▼	2,650	-10%
	MEDC	1,370	1.48%	7	MEDC		18.61%	MEDC	1,370	63%	840	▼	1,705	-20%
48	ACES	850	-2.86%	18	ACES		18.06%	ACES	850	56%	545	▼	995	-15%
	WIFI	180	0.00%	7	WIFI		16.88%	WIFI	180	41%	128	▼	280	-36%
14	INKP	9,700	0.00%	8	INKP		16.52%	INKP	9,700	41%	6,900	▼	11,850	-18%
	TKIM	8,500	0.00%	6	TKIM		16.44%	TKIM	8,500	52%	5,600	▼	10,375	-18%
55	ISAT	10,850	0.46%	19	ISAT		15.73%	ISAT	10,850	48%	7,325	▼	12,250	-11%
	GJTL	1,175	3.07%	3	GJTL		13.53%	GJTL	1,175	87%	630	▼	1,490	-21%
52	PGEO	1,315	5.20%	21	PGEO		12.39%	PGEO	1,315	78%	740	▼	1,680	-22%
	ELSA	434	-1.36%	6	ELSA		11.86%	ELSA	434	39%	312	▼	460	-6%
7	PNLF	288	0.00%	6	PNLF		9.09%	PNLF	288	19%	242	▼	334	-14%
	MIKA	3,070	0.66%	44	MIKA		7.72%	MIKA	3,070	26%	2,430	▼	3,180	-3%
58	AKRA	1,580	-2.77%	12	AKRA		7.12%	AKRA	1,580	26%	1,255	▼	1,865	-15%
	CPIN	5,375	0.00%	32	CPIN		6.97%	CPIN	5,375	22%	4,410	▼	5,800	-7%
53	MAPA	875	-0.57%	18	MAPA		6.71%	MAPA	875	58%	555	▼	1,170	-25%
	ASSA	840	3.70%	27	ASSA		6.33%	ASSA	840	23%	685	▼	1,420	-41%
56	BMRI	6,350	-0.39%	9	BMRI		4.96%	BMRI	6,350	28%	4,950	▼	7,500	-15%
	INCO	4,480	-0.22%	10	INCO		3.94%	INCO	4,480	24%	3,610	▼	7,000	-36%
19	JSMR	5,050	-0.49%	5	JSMR		3.70%	JSMR	5,050	53%	3,300	▼	5,700	-11%
	BBCA	9,600	1.05%	24	BBCA		2.13%	BBCA	9,600	12%	8,600	▼	10,400	-8%
18	BBTN	1,275	0.00%	5	BBTN		2.00%	BBTN	1,275	8%	1,180	▼	1,610	-21%
	MDKA	2,740	-0.36%	#N/A	MDKA		1.48%	MDKA	2,740	33%	2,060	▼	3,580	-23%
41	ICBP	10,575	-0.24%	23	ICBP		0.00%	ICBP	10,575	10%	9,600	▼	11,925	-11%
	SMRA	575	7.48%	10	SMRA		0.00%	SMRA	575	20%	480	▼	740	-22%
49	CTRA	1,160	2.20%	11	CTRA		-0.85%	CTRA	1,160	19%	975	▼	1,335	-13%
	MBMA	555	0.91%	493	MBMA		-0.89%	MBMA	555	17%	476	▼	940	-41%
5	MNCN	382	14.37%	5	MNCN		-1.04%	MNCN	382	35%	284	▼	715	-47%
	INDY	1,410	1.81%	4	INDY		-1.74%	INDY	1,410	10%	1,285	▼	2,380	-41%
5	UNTR	22,150	-0.45%	4	UNTR		-2.10%	UNTR	22,150	6%	20,925	▼	28,775	-23%
	HRUM	1,300	-0.38%	7	HRUM		-2.62%	HRUM	1,300	21%	1,075	▼	1,945	-33%
64	AMRT	2,850	2.15%	34	AMRT		-2.73%	AMRT	2,850	14%	2,490	▼	3,030	-6%
	ERAA	414	1.97%	8	ERAA		-2.82%	ERAA	414	27%	326	▼	545	-24%
25	MPMX	1,020	0.00%	9	MPMX		-2.86%	MPMX	1,020	5%	970	▼	1,235	-17%
	BBNI	5,200	3.48%	9	BBNI		-3.26%	BBNI	5,200	21%	4,313	▼	6,250	-17%
70	BRPT	1,285	24.76%	666	BRPT		-3.38%	BRPT	1,285	81%	710	▼	1,950	-34%
	ADMR	1,305	-1.51%	7	ADMR		-4.04%	ADMR	1,305	76%	740	▼	1,600	-18%
21	INDF	6,150	0.82%	8	INDF		-4.65%	INDF	6,150	2%	6,025	▼	7,550	-19%
	GGRM	19,325	3.34%	9	GGRM		-4.92%	GGRM	19,325	8%	17,875	▼	29,550	-35%
4	ITMG	24,200	0.41%	3	ITMG		-5.65%	ITMG	24,200	9%	22,125	▼	31,425	-23%
	MYOR	2,340	0.43%	15	MYOR		-6.02%	MYOR	2,340	4%	2,250	▼	2,900	-19%
8	BMTR	250	7.76%	6	BMTR		-6.72%	BMTR	250	14%	220	▼	388	-36%
	SRTG	1,515	-4.42%	#N/A	SRTG		-7.62%	SRTG	1,515	12%	1,350	▼	1,990	-24%
10	ANTM	1,565	0.00%	23	ANTM		-8.21%	ANTM	1,565	11%	1,405	▼	2,060	-24%

TBIG	1,895	-2.82%	27	TBIG		-9.33%	TBIG	1,895	18%	1,600	▼	2,300	-18%
HEAL	1,345	-0.37%	38	HEAL		-9.73%	HEAL	1,345	27%	1,060	▼	1,575	-15%
KLBF	1,445	0.00%	23	KLBF		-10.25%	KLBF	1,445	5%	1,375	▼	2,200	-34%
BFIN	1,080	1.89%	11	BFIN		-10.37%	BFIN	1,080	13%	955	▼	1,535	-30%
BSDE	955	1.60%	8	BSDE		-11.57%	BSDE	955	10%	870	▼	1,235	-23%
ENRG	193	0.00%	4	ENRG		-12.27%	ENRG	193	1%	192	▼	302	-36%
PTPP	372	1.09%	4	PTPP		-13.08%	PTPP	372	3%	362	▼	835	-55%
MTEL	610	5.17%	25	MTEL		-13.48%	MTEL	610	11%	550	▼	770	-21%
PWON	392	3.70%	10	PWON		-13.66%	PWON	392	5%	374	▼	525	-25%
BRMS	146	0.00%	91	BRMS		-14.12%	BRMS	146	28%	114	▼	226	-35%
AUTO	2,010	1.77%	5	AUTO		-14.83%	AUTO	2,010	7%	1,885	▼	3,620	-44%
BBRI	4,840	0.41%	12	BBRI		-15.46%	BBRI	4,840	6%	4,570	▼	6,450	-25%
SCMA	142	4.41%	20	SCMA		-16.47%	SCMA	142	21%	117	▼	177	-20%
ASII	4,710	3.97%	6	ASII		-16.64%	ASII	4,710	4%	4,530	▼	7,000	-33%
MAPI	1,485	-1.66%	13	MAPI		-17.04%	MAPI	1,485	6%	1,400	▼	2,070	-28%
ARTO	2,280	0.00%	413	ARTO		-21.38%	ARTO	2,280	49%	1,530	▼	3,860	-41%
TOWR	760	1.33%	11	TOWR		-23.23%	TOWR	760	11%	685	▼	1,130	-33%
GOTO	66	0.00%	#N/A	GOTO		-23.26%	GOTO	66	22%	54	▼	147	-55%
UNVR	2,700	0.75%	21	UNVR		-23.51%	UNVR	2,700	16%	2,330	▼	4,630	-42%
TLKM	3,010	-2.90%	12	TLKM		-23.80%	TLKM	3,010	2%	2,960	▼	4,240	-29%
BTPS	1,255	3.29%	11	BTPS		-25.74%	BTPS	1,255	23%	1,020	▼	2,350	-47%
EMTK	428	2.88%	58	EMTK		-27.46%	EMTK	428	22%	350	▼	805	-47%
INTP	6,775	2.26%	13	INTP		-27.93%	INTP	6,775	5%	6,450	▼	11,500	-41%
PTMP	135	5.47%	51	PTMP		-33.17%	PTMP	135	99%	68	▼	338	-60%
SMGR	4,120	2.10%	13	SMGR		-35.63%	SMGR	4,120	2%	4,040	▼	7,250	-43%
BUKA	127	2.42%	#N/A	BUKA		-41.20%	BUKA	127	11%	114	▼	268	-53%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	:	PER saat ini dibawah 10 kali

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

ECONOMIC CALENDAR



Monday May 13 2024				Actual	Previous	Consensus	Forecast
10:00 AM	ID	<u>Consumer Confidence APR</u>			123.8		123.1
10:00 PM	US	<u>Consumer Inflation Expectations APR</u>			3.00%		3.10%
10:30 PM	US	<u>3-Month Bill Auction</u>			5.25%		
10:30 PM	US	<u>6-Month Bill Auction</u>			5.16%		
	CN	<u>Current Account Prel Q1</u>			\$56.2B		\$ 83B
Tuesday May 14 2024				Actual	Previous	Consensus	Forecast
10:00 AM	ID	<u>Retail Sales YoY MAR</u>			6.40%		2.10%
5:00 PM	US	<u>NFIB Business Optimism Index APR</u>			88.5	88.1	88
7:30 PM	US	<u>PPI MoM APR</u>			0.20%	0.20%	0.20%
7:30 PM	US	<u>Core PPI MoM APR</u>			0.20%	0.20%	0.20%
7:30 PM	US	<u>Core PPI YoY APR</u>			2.40%		2.40%
8:10 PM	US	<u>Fed Cook Speech</u>					
9:00 PM	US	<u>Fed Chair Powell Speech</u>					
Wednesday May 15 2024				Actual	Previous	Consensus	Forecast
3:30 AM	US	<u>API Crude Oil Stock Change MAY/10</u>			0.509M	1.000M	
11:00 AM	ID	<u>Balance of Trade APR</u>			\$4.47B		\$3.9B
11:00 AM	ID	<u>Exports YoY APR</u>			-4.19%		
11:00 AM	ID	<u>Imports YoY APR</u>			-12.76%		
7:30 PM	US	<u>Core Inflation Rate MoM APR</u>			0.40%	0.30%	0.30%
7:30 PM	US	<u>Core Inflation Rate YoY APR</u>			3.80%	3.60%	3.70%
7:30 PM	US	<u>Inflation Rate MoM APR</u>			0.40%	0.30%	0.30%
7:30 PM	US	<u>Inflation Rate YoY APR</u>			3.50%	3.40%	3.50%
7:30 PM	US	<u>Retail Sales MoM APR</u>			0.70%	0.40%	0.30%
Thursday May 16 2024				Actual	Previous	Consensus	Forecast
7:30 PM	US	<u>Continuing Jobless Claims MAY/04</u>			1785K		1790.0K
7:30 PM	US	<u>Export Prices YoY APR</u>			-1.40%		-0.90%
7:30 PM	US	<u>Import Prices YoY APR</u>			0.40%		0.60%
7:30 PM	US	<u>Jobless Claims 4-week Average MAY/11</u>			215K		214.0K
8:15 PM	US	<u>Industrial Production YoY APR</u>			0.00%		0.10%
8:15 PM	US	<u>Manufacturing Production MoM APR</u>			0.50%		0.30%
8:15 PM	US	<u>Manufacturing Production YoY APR</u>			0.80%		0.90%
Friday May 17 2024				Actual	Previous	Consensus	Forecast
2:50 AM	US	<u>Fed Bostic Speech</u>					
8:30 AM	CN	<u>House Price Index YoY APR</u>			-2.20%		-3.00%
9:00 AM	CN	<u>Industrial Production YoY APR</u>			4.50%	4.60%	4.80%
9:00 AM	CN	<u>Retail Sales YoY APR</u>			3.10%	3.80%	3.20%
9:00 AM	CN	<u>Fixed Asset Investment (YTD) YoY APR</u>			4.50%	4.60%	4.70%
9:00 AM	CN	<u>Unemployment Rate APRIL</u>			5.20%	5.20%	5.20%

CORPORATE ACTION



Friday, May 17, 2024

Cash Dividend

PRDA |BSML | HMSP | KEJU
[Distribution]

ADCP - RUPST

Date : 17/05/2024
Time : 14:00
Venue: Hotel Grandhika Iskandarsyah Jakarta

Cash Dividend

EXCL | SMGR | TLKM
[Recording]

BAUT - RUPST

Date : 17/05/2024
Time :09:30

Cash Dividend

RELF | KDTN | INDY
[Ex]

Venue :Hotel Mercure PIK lantai 9

Waran

JAST-W
[Maturity]

SBMA - RUPST

Date : 17/05/2024
Time : 13:30

Venue :Hotel Mercure Jalan Pantai Indah, Ancol Jakarta Baycity, Jakarta Ut

Public Expose

KUAS | BAUT | PPGL | JAYA
[Public Expose]

PSSI - RUPST

Date :17/05/2024
Time : 14:00

Venue :Hotel Ayana Mid Plaza Jakarta Jl. Jenderal Sudirman Kav 10-

RUPS

PSSI | WTON | BAUT | SBMA | KUAS | JAYA |PPGL |RALS | BRIS | GTSI | ADCP

BRIS - RUPST

Date :17/05/2024
Time :14:00
Venue: Aryanusa Ballroom Menara Danareksa Lt.2, Jalan Medan Merdeka Selatan No.14,

RALS - RUPST

Date :17/05/2024
Time : 10:00
Venue : Ruang Mahogany , Hotel Ashley Tanah Abang, Jakarta Dan diselenggarakan secara elektronik oleh Perseroan dengan menggunakan eASY.KSE

GTSI - RUPST

Date :17/05/2024
Time :14:00
Venue : Mangkuluhur City Tower Office One, Meeting Room Lantai 26, Jl. Jend. Gatot Subroto Kav. 1-3, Jakarta, 12930, Indonesia

JAYA - RUPST

Date : 17/05/2024
Time : 10:00
Venue : Hotel Double Tree-Jakarta Kemayoran (Ruang Cendana 3) - Jl. Griya Utama Blok B No. 1-Jakarta

KUAS - RUPST & RUPSLB

Date : 17/05/2024

Time : 14:00

Venue: DOUBLETREE BY HILTON JAKARTA KEMAYORAN JL GRIYA UTAMA BLOK B NO 1 JAKARTA UTARA

PPGL - RUPST

Date :17/05/2024

Time :13:00

Venue: Hotel Double Tree-Jakarta Kemayoran (Ruang Cendana 3), Jl. Griya Utama Blok B No. 1, Jakarta 14350

Friday, May 17, 2024

LQ 45 Performance

Top Gainer

BRPT 1,285 (24.7%)
PTMP 135 (5.4%)
PGEO 1,315 (5.2%)
MTEL 610 (5.1%)
ASII 4,710 (3.9%)

Top Volume

GOTO 66 (21.6 Mn Lot)
BRPT 1,285 (5.6 Mn Lot)
BBRI 4,840 (3.7 Mn Lot)
BUKA 127 (2.4 Mn Lot)
TLKM 3,010 (1.9 Mn Lot)

Top Frekuensi

BBRI 4,840 (51k x)
BRPT 1,285 (44k x)
TLKM 3,010 (29k x)
ASII 4,710 (28k x)
GOTO 66 (28k x)

Top Loser

EXCL 2,380 (-7.7%)
SRTG 1,515 (-4.4%)
TLKM 3,010 (-2.9%)
ACES 850 (-2.8%)
AKRA 1,580 (-2.7%)

Top Value

BBRI 4,840 (1820.7 IDR Bn)
BMRI 6,350 (735.8 IDR Bn)
ASII 4,710 (691.6 IDR Bn)
BRPT 1,285 (678.9 IDR Bn)
BBNI 5,200 (617.4 IDR Bn)

All Stock Performance

Top Gainer

MKNT 2 (100%)
TAXI 2 (100%)
BABY 132 (34.6%)
GZCO 114 (26.6%)
BRPT 1,285 (24.7%)

Top Volume

GOTO 66 (21.6 Mn Lot)
GZCO 114 (8.1 Mn Lot)
DOOH 61 (6.2 Mn Lot)
BRPT 1,285 (5.6 Mn Lot)
MNCN 382 (3.9 Mn Lot)

Top Frekuensi

BBRI 4,840 (51k x)
BRPT 1,285 (44k x)
GZCO 114 (43k x)
TLKM 3,010 (29k x)
ASII 4,710 (28k x)

Top Loser

SOLA 189 (-25%)
MHKI 308 (-24.8%)
DADA 5 (-16.6%)
KJEN 70 (-14.6%)
OLIV 6 (-14.2%)

Top Value

BBRI 4,840 (1820.7 IDR Bn)
BMRI 6,350 (735.8 IDR Bn)
ASII 4,710 (691.6 IDR Bn)
BRPT 1,285 (678.9 IDR Bn)
BBNI 5,200 (617.4 IDR Bn)

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